

## 2020-21 Enrolment and Budget Update

Presented to:  
Finance and Facilities Committee  
October 22, 2020

## Agenda:

- 2020-21 Enrolment Update
- Impact on 2020-21 Budget
- Board Motion Regarding Class Sizes
- Impact on Staffing

## 2020-21 Enrolment Update

|                   | Projection    | Actual        | Difference   |
|-------------------|---------------|---------------|--------------|
| Kindergarten      | 7,188         | 6,322         | 866          |
| Grades 1-3        | 11,095        | 10,778        | 317          |
| Grades 4-8        | 18,341        | 17,856        | 485          |
| Special Education | 385           | 297           | 88           |
|                   | <u>37,009</u> | <u>35,253</u> | <u>1,756</u> |

## 2020-21 Enrolment Update

- Enrolment down approximately 1,750 from projections
  - Still finalizing
  - Count as October 31, 2020 determines grants
  - Half kindergarten
  - Approximately 400 moved to home schooling

## Projected Impact on 2020-21 Budget

- GSN is mostly based on enrolment
- Decrease in enrolment has a projected decrease in GSN of approximately \$15.2 million
- Budget had \$700,000 of Community Use of Schools Grant that must be removed
- Total reduction in revenue of \$15.9 million

## Estimated GSN Reduction

|                            |                     |
|----------------------------|---------------------|
| Foundation Grant           | - 11,030,000        |
| Special Education          | - 1,859,000         |
| Language                   | - 255,000           |
| Q & E                      | - 2,083,000         |
| Board Admin and Governance | - 315,000           |
| School Operations (FM)     | - 1,570,000         |
| Miscellaneous              | - 116,000           |
| Declining Enrolment Grant  | 2,000,000 *         |
|                            | <u>- 15,228,000</u> |

\* - Estimate - difficult to calculate without EFIS forms

## Projected Reduction in 2020-21 Budget Expenses

|                                      |                         |
|--------------------------------------|-------------------------|
| Reduction in Teaching Staff          | 2,322,000               |
| Reduction in DECEs                   | 293,000                 |
| Reduction of Self-Contained Classes  | 166,000                 |
| Savings from Transitional EAs        | 1,039,000               |
| Savings in School Budgets            | 954,000                 |
| Board Admin and Governance           | 315,000                 |
| Possible Reduction in PD/Consumables | <u>1,500,000</u>        |
|                                      | <u><u>6,589,000</u></u> |

## Reduction in Teachers

|                                           |             |   |
|-------------------------------------------|-------------|---|
| Teachers Based on Projections             | 2,271       |   |
| Teachers Based on Actual Enrolment        | 2,169       |   |
|                                           | <hr/>       |   |
|                                           | 102         | * |
| Additional Teachers Based on Board Motion | 69          | + |
|                                           | <hr/>       |   |
| Total Reduction in Teachers               | 33          |   |
|                                           | <hr/> <hr/> |   |

\* If there was no Board motion to reduce class sizes we would have to reduce elementary teachers by 102.

+ Additional information later in presentation. The number of additional teacher based on Board Motion will likely increase as review of needs for safety and well-being are reviewed.



## Reduction in DECEs

|                                        |          |
|----------------------------------------|----------|
| DECEs Based on Projections             | 270      |
| DECEs Based on Actual Enrolment        | 248      |
|                                        | <hr/>    |
|                                        | 22 *     |
| Additional DECEs Based on Board Motion | 13       |
|                                        | <hr/>    |
| Total Reduction in DECEs               | <u>9</u> |

\* If there was no Board motion to reduce class sizes we would have to reduce DECEs by 22.

## Additional Staffing Based on Board Motion

The Board motion states that:

“That staff be authorized to spend up to 9 million dollars of board reserves for the 2020-2021 school year to lower in-person class size averages in elementary with a focus on full day kindergarten and grades 4-8”

- Commitment to maintain safe environment (ability to physically distance 1 M)
- At that time, the average in person class size was approx. 21

## Additional Staffing Based on Board Motion

- In order to adhere to the motion, HWDSB needs:
  - 69 additional teachers (above revised budget)
  - 13 additional DECEs (above revised budget)
- The total cost is estimated at approximately \$6.5 million
  - Will be finalized after reorganization and reviewing actual costs
- The cost would be covered by:
  - Funding from Ministry - \$474,000
  - Board Reserves - \$6.025 million

## Updated Class Sizes

- After re-organization, using 69 additional teachers from the motion the class sizes are as follows:
- In Person
  - Kindergarten – 20.5
  - Grades 1-3 – 19.3
  - Grades 4-8 – 21.8
- Overall In Person - 20.8

## Projected 2020-21 Budget Impact

|                                               |                           |
|-----------------------------------------------|---------------------------|
| Reduction In GSN                              | - 15,228,000              |
| Reduction in Community Use of Schools Revenue | - 700,000                 |
| Reduction in Expenses                         | 6,589,000                 |
| PPF to Reduce Class Size                      | <u>474,000</u>            |
| Total 2020-21 Deficit                         | - 8,865,000               |
| Approved Use of Reserve to Reduce Class Size  | <u>6,025,000</u>          |
| Remaining 2020-21 Deficit                     | <u><u>- 2,840,000</u></u> |

## What Does This Mean?

- If HWDSB were to file their 2020-21 Revised Estimates right now, it would be filing a deficit budget of \$8,865,000
  - Board motion already allows Board to use \$6,025,000 for reducing class size
  - Would need additional motion to support the additional use of \$2,840,000 of reserves to cover the deficit as a result of declining enrolment

## Next Steps

- Finalize enrolment and reorganization
- Ensure all Additional Funding from Ministry is accounted for
- Review all expenditures to ensure that all potential savings are taken into account
- Review spending to date and ensure budget is appropriate
- Finalize 2020-21 revised budget
  - Bring to F and F in November to get approval for the use of any additional reserve, if necessary
  - File Revised Estimates with the Ministry