



Elementary Accommodation **Review Committee**



Elementary Pupil Accommodation Review Committee

Dalewood **Accommodation Review Committee** **Public Meeting #4**

Dalewood Middle School
October 19, 2011

Why we are here tonight?

- Provide an overview of the *Accommodation Review Process*
- Review the work completed by the Accommodation Review Committee (ARC)
- Presentation of ARC final recommendations
- Review the next steps of the ARC
- Address any questions/ comments pertaining to the ARC process or recommended accommodation



Elementary Accommodation **Review Committee**



Overview of the Accommodation Review Process

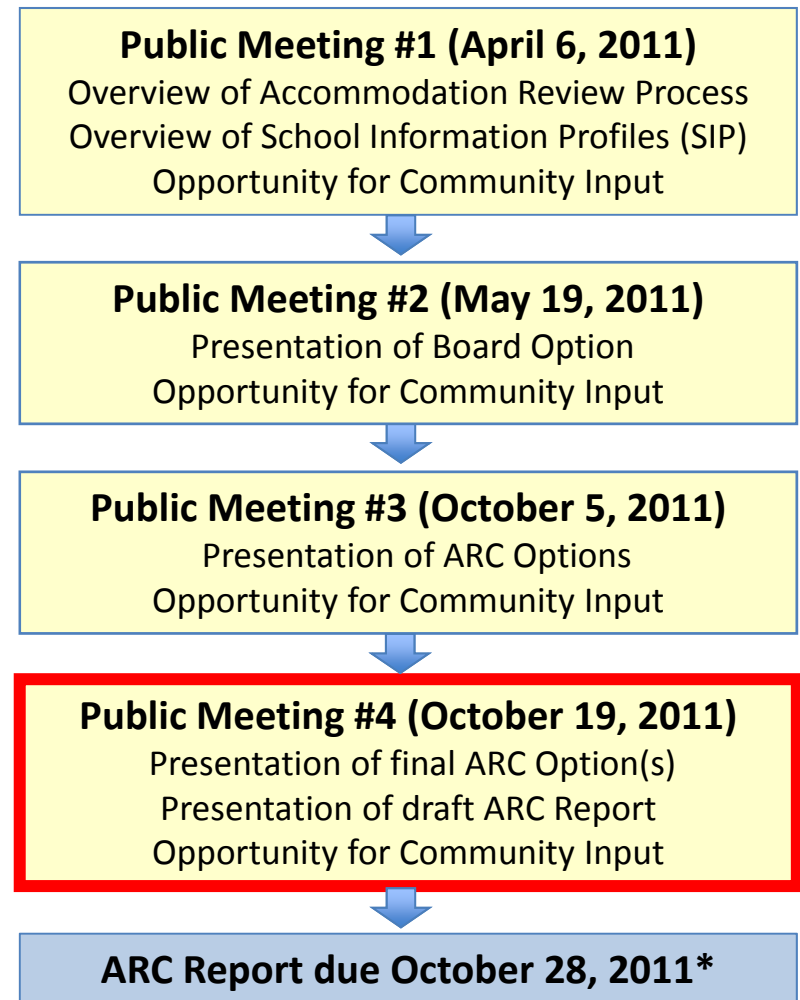
The Accommodation Review Process

- The process follows Ministry of Education guidelines, Board Policy and the Terms of Reference
- There are committee working meetings and public meetings.
 - All meetings are open to the public
- The Accommodation Review Committee (ARC) is tasked with developing an accommodation solution that will address the long-term requirements of the community

ARC Recommendations

- The ARC will prepare a report that will be presented to the Board of Trustees
 - This report will include the ARC's recommendations
- The Trustees will also receive a report from Senior Administration with their recommendations to the Board of Trustees
- The Board of Trustees will make the final decisions

- 4 Public Meetings
- Originally 4 Working Group Meetings
- ARC added 4 more Working Group Meetings
 - June 22, 2011
 - September 7, 2011
 - October 5, 2011
 - October 12, 2011
- *ARC has proposed extending the report deadline until December 2, 2011 (if extra time required)
- After receipt of final report, Trustees have to wait a minimum of 60 days prior to voting on a final decision

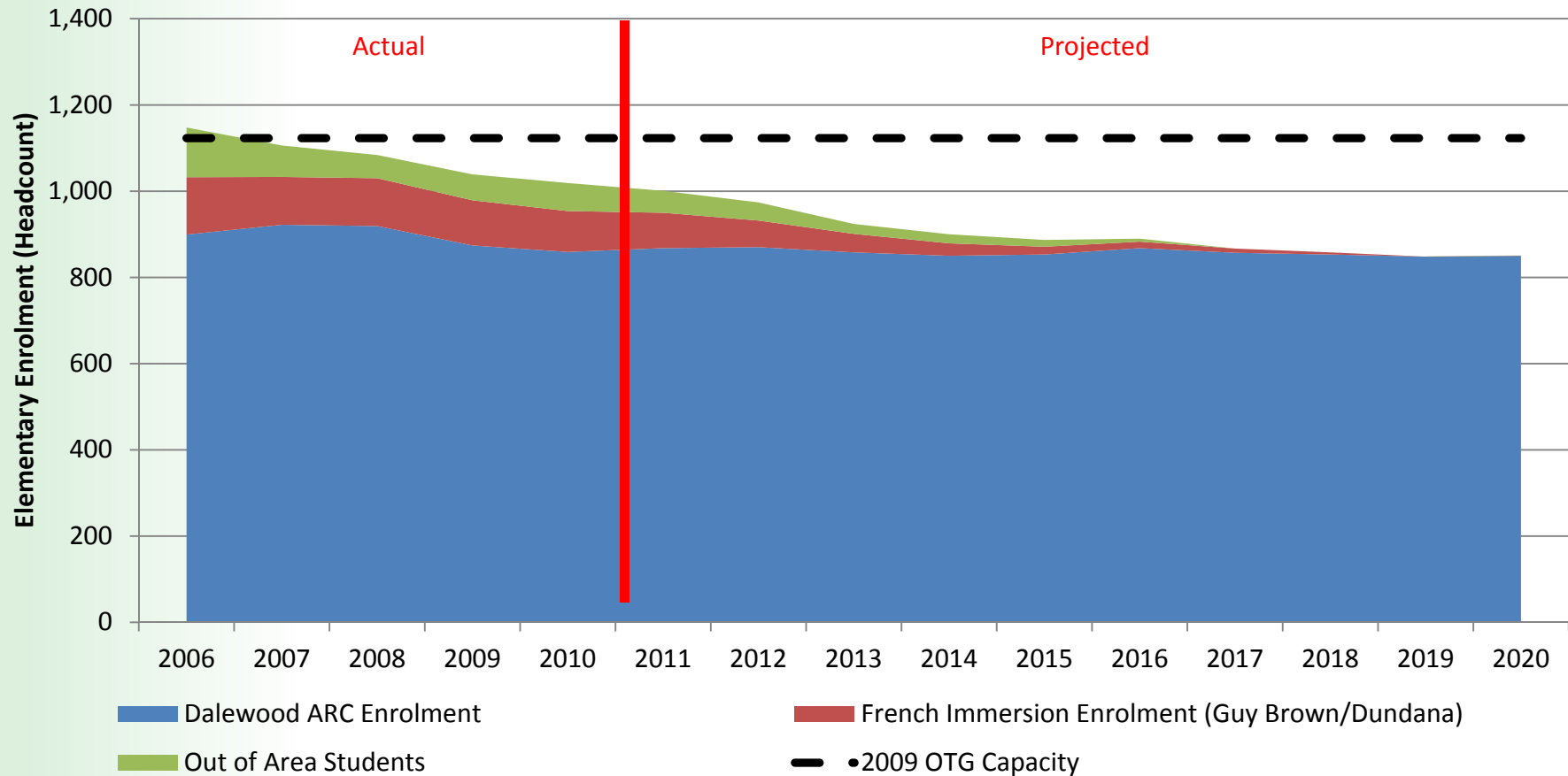


- **Mandate of ARC**

- **Accommodation:** Develop recommendations to maximize the utilization of Board facilities in the review area with a target of 100% utilization
- **Facility Condition:** Develop recommendations for capital improvements (ie. Repairs, renovations or major capital projects such as new construction) into existing facilities and sites along with a funding strategy to pay for those improvements
- **Program:** Develop recommendations around the strategic locations of elementary school programs
- **Implementation:** Develop recommendations for implementation timeframes for any of the above recommended changes
- **Other areas include:** Transportation, Funding, Scope and Timelines



Historical and Projected Enrolment (Dalewood ARC)

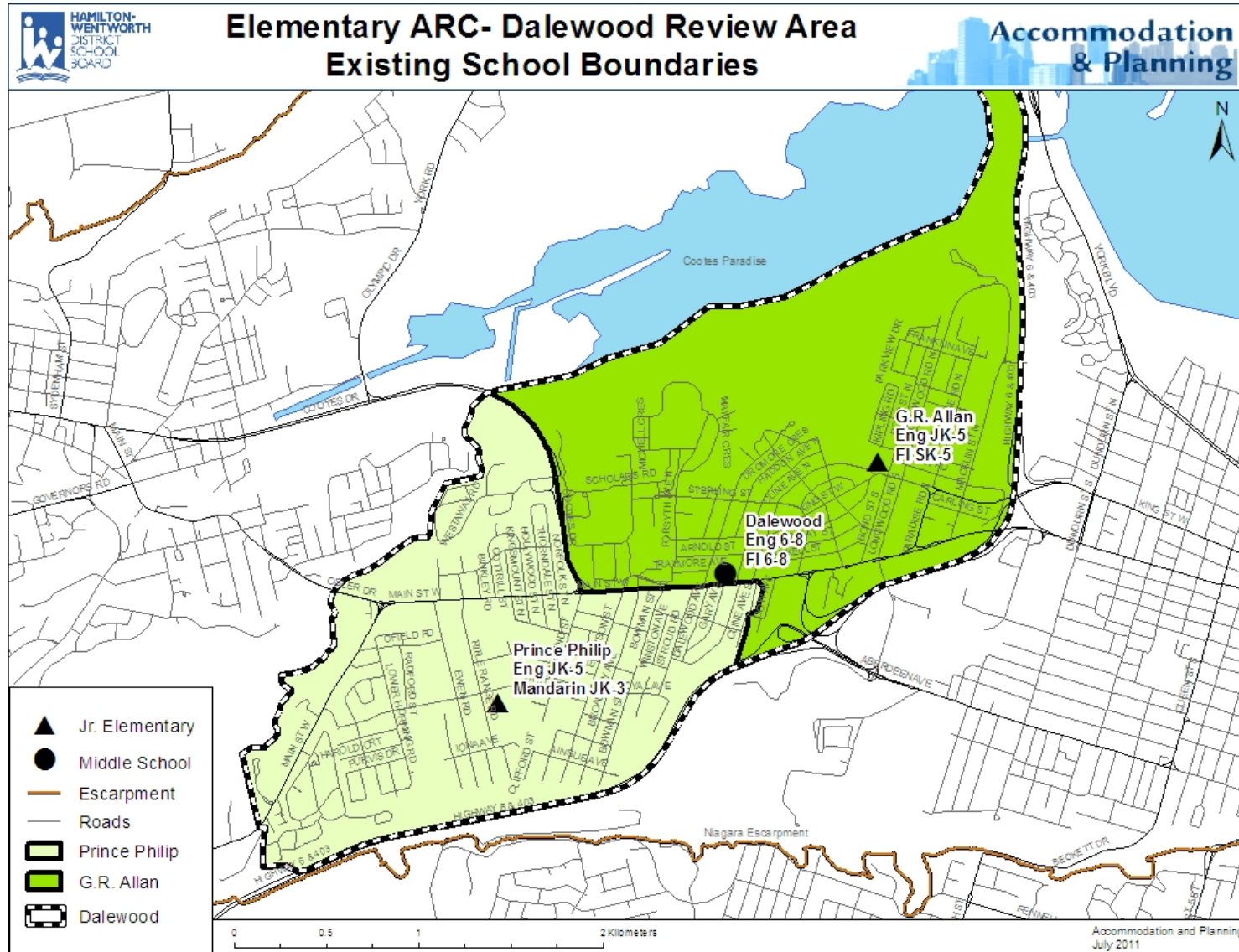


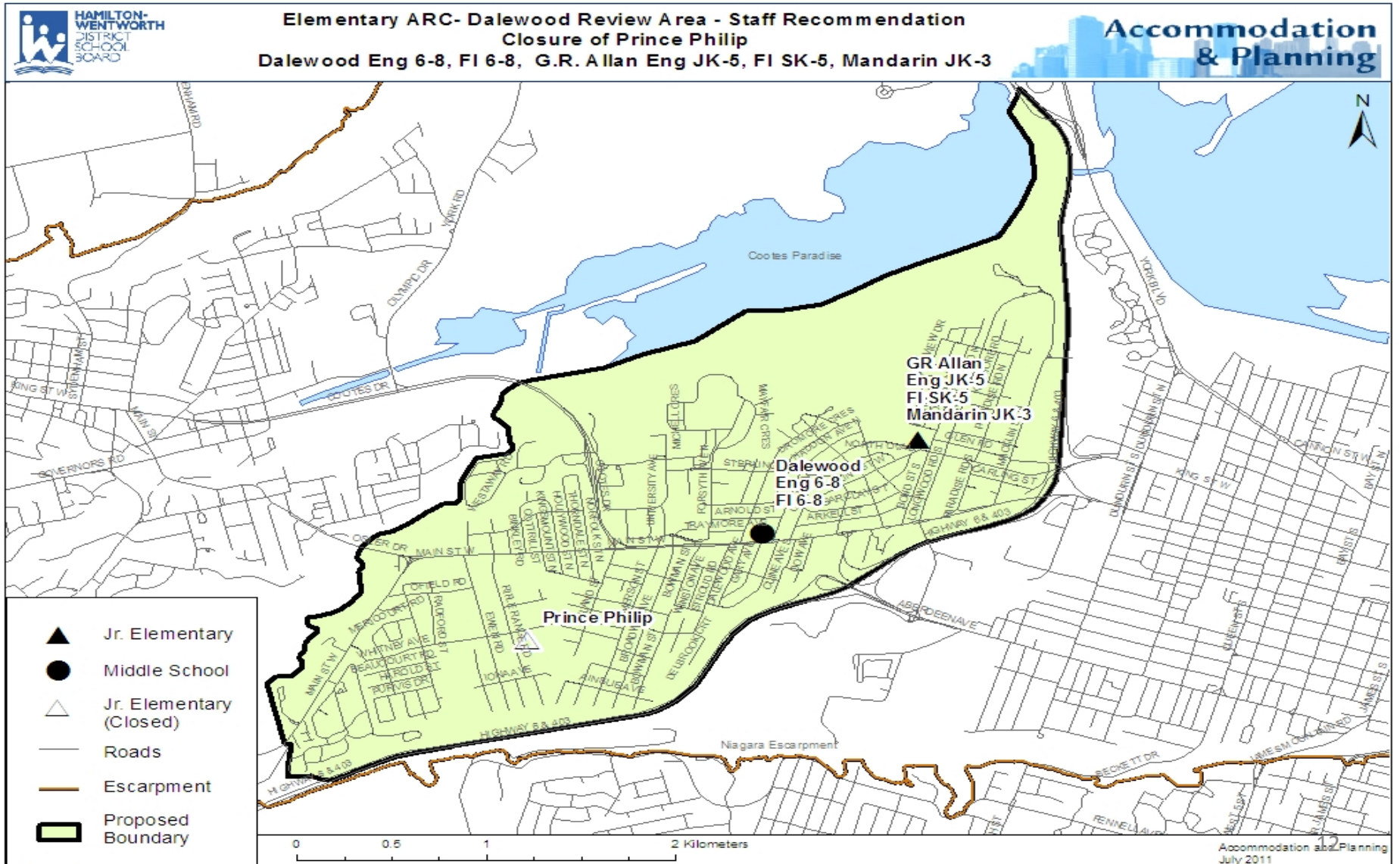
Information for the ARC

- The ARC reviewed the School Information Profiles (SIP)
- **These profiles consider the value of schools to the student, the community, the Board and the local economy**
- The ARC received the recommendations of senior administration for their consideration.
 - The recommendations provided a foundation for the ARC to build on
- Requests for additional information were submitted to the ARC
 - Agendas and minutes from previous meetings have been circulated to ARC members at least 24 hours prior to the ARC meeting



Original Staff Recommendation







Staff Recommendation

		Capacity	2010	2012	2015	2020
Dalewood		392				
Enrolment	Eng 6 - 8		268	244	201	183
	FI 6-8		109	115	100	93
	Total		377	359	301	276
Utilization			96%	92%	77%	70%
G.R. Allan		498				
Enrolment	Eng JK - 5	550	220	328	288	269
	FI SK-5		239	236	227	225
	Mandarin JK-3			44	45	45
	Total		459	608	560	539
Utilization			92%	111%	102%	98%
Prince Philip		233				
Enrolment	Eng JK - 5		154			
	Mandarin JK-3		29			
	Total		183			
Utilization			79%	0%	0%	0%
Total Utilization			91%	109%	91%	87%

Capacity includes 2 FDK rooms as of 2013

figures represent a 25% Mandarin student retention rate into English grades 4 to 8



Staff Recommendation Considerations:

- Grade structure
- Balancing of enrolments between the sites
- Enrolment split by program
- The viability of each facility
- The size of each facility
- Geographic features or natural barriers



Proposed Upgrades with Staff Option: (Subject to Board and Ministry approvals)

– GR Allan

- 4 additional Kindergarten spaces
- 3 additional classrooms
- 2nd General Purpose Room
- Larger Staff and Work Room
- Book Room
- Accessible washroom
- 2nd floor washrooms

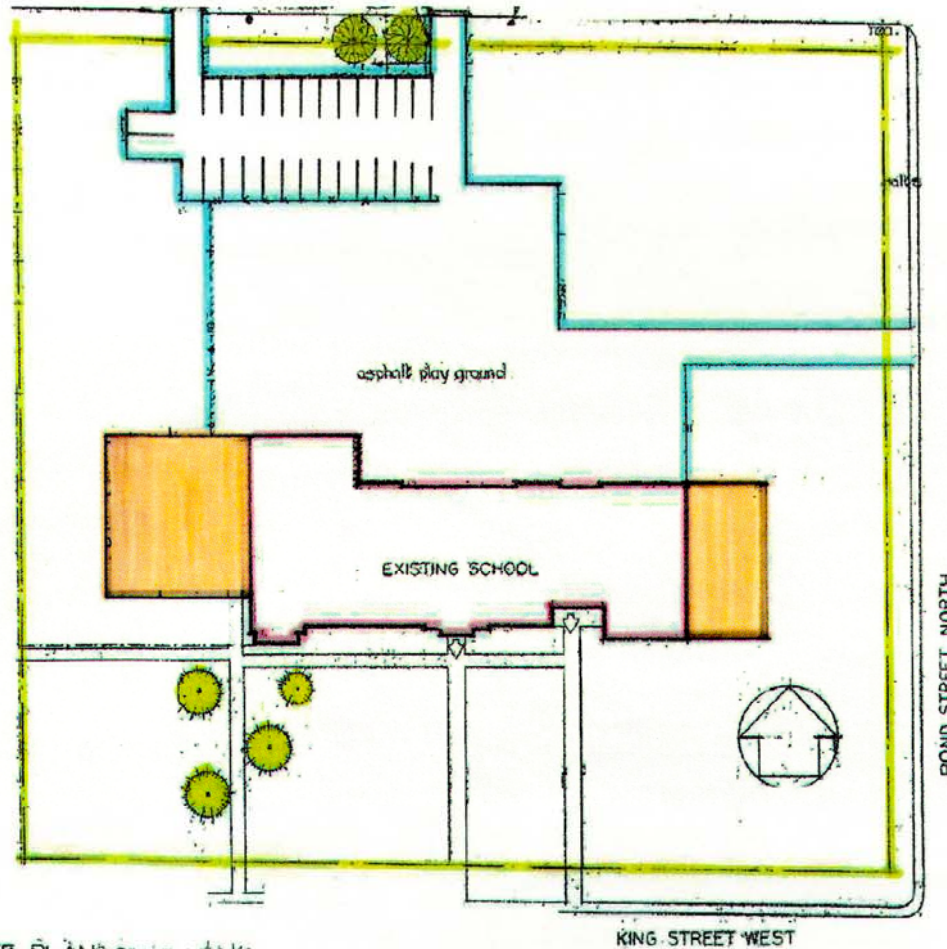
Proposed Upgrades with Staff Option (continued):

(Subject to Board and Ministry approvals)

– Dalewood

- Larger Staff and Work Room
- Book Room
- Accessible washroom

Total cost of proposed upgrades = \$5,289,591



G.R. ALLAN

Site	174,240 sq ft or 4 Acres
Existing Building Footprint	18,595 sq ft or 10.6%
Proposed Building Footprint	27,595 sq ft or 15.8%
Existing Green space	112,634 sq ft or 64%
Proposed Green space	102,634 sq ft or 58%
Existing Playground(asphalt)	32,151 sq ft
Proposed Playground(asphalt)	32,151 sq ft
Existing Parking	26 spaces or 10,860 sq ft
Parking required = 1.25 spaces per classroom	
23 classrooms x 1.25	29 spaces or 11,860 sq ft

Hamilton-Wentworth District School Board
Dalewood ARC
Preliminary calculations for discussion purposes only
Staff Recommendation
October 19, 2011



Financial Costs of Staff Recommendation

1	Construction & Program upgrades	\$ 5,289,591.00
	Funding Sources	
2	Ministry FDK Funding	\$ 1,720,416.00
3	Proceeds of Disposition	\$ 2,164,000.00
4	Total of line 2 & 3	\$ 3,884,416.00
5	Potential Additional Capital from Ministry	\$ 2,444,175.00
	Potential Costs to Board of Option	
	Line 1- Line 4	\$ 1,405,175.00
	Line 1- (Line 4 + Line 5)	-\$1,039,000.00



Legacy Costs of Staff Recommendation

Estimated costs for Accessibility to Current Ontario Building Code	\$550,000
Estimated costs for Mechanical & Electrical upgrades for air conditioning	\$503,000
Estimated renewal costs to meet student objectives and asbestos(not program)	\$5,741,673
Estimated costs Remaining Renewal(not identified as critical)	\$1,865,720
ESTIMATED TOTAL LEGACY COSTS	\$8,660,393



Legacy Costs include such items as:

- Electrical Services, primary switch gear, secondary distribution systems
- Roof
- Structures
- Plumbing and Piping Systems
- Underground Services
- Painting
- Flooring
- Millwork
- Ceilings



Capital Allocation Protocol

At present, five priorities govern the allocation of renewal funds:

1. Health and Safety Issues
2. Regulatory Compliance Issues
3. The risk that the failure of one or more components might cause a program or the building itself to close, or cause secondary damage
4. High and Urgent ReCAPP Events
5. New Program Initiative Requirements

- The Board owns 115 schools
- The estimated total asset value / replacement cost is estimated to be 1 Billion dollars.
- Presently 38% or \$356 million dollars of the asset is in need of renewal
- Based on the age of our facilities this number will continue to grow and will reach an estimated 62% or \$614 million in the next 10 years.

Capital Priorities – Statistics

(Ministry Presentation October 7, 2011)

	Projects	Requested Funding	Notes
Funded through Capital Priorities	76	\$677M	Including applicable FDK funding
Alternatively Funded Projects	87	\$473M	Self-funded, Topped-up from \$120M, FDK
Renewal in Nature	113	\$370M	Program projects, accessibility, repairs
Deferred Projects	382	\$2.97B	Outstanding ARC, board decision, long term need, additional information needed, etc.
TOTAL	655	\$4.47B	

Capital Priorities – Process

(Ministry Presentation October 7, 2011)

- Highest Priority to:
 - projects that addressed a lack of accommodation for students including future growth.
 - both accommodation pressures and Full Day Kindergarten accommodation needs.
- Not considered for funding:
 - Projects needed in 2015 or beyond
 - Projects dependent on an active or proposed accommodation review
 - Projects identified as a low priority by the board
 - projects considered by the Ministry to be renewal in nature
- Also identified projects deferred at this time pending further discussions with the board about possible options and additional information.



Elementary Accommodation **Review Committee**



Work Completed by the ARC



Since Our Last Public Meeting:

- 1 Working Group Meeting
- Reviewed feedback from Public Meeting #3
- Eliminated the K-8 option
- Reviewed the Mandate of the ARC
- Reviewed and discussed the board staff option and the status quo option
- Selected the ARC Committee final accommodation option to present tonight



Data and Information used in the selection of final recommendation:

- HWDSB transportation policy/walking distance maps
- Enrolment projections by program
- Grade structures for new HWDSB facilities
- Student plots by-school, by-program
- Financial Impact of proposed options



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Accommodation Options

Development of Alternative Accommodation Options:

- The ARC initially proposed 9 new options in addition to the original staff recommendation
- Through group discussions this total grew to 13 options
- Options included:
 - Closing all schools and building a new “super school”
 - Consolidating the three schools into two of the existing schools considering all sites, and program offerings and grade models
 - Consolidating with local partners to optimize building utilization

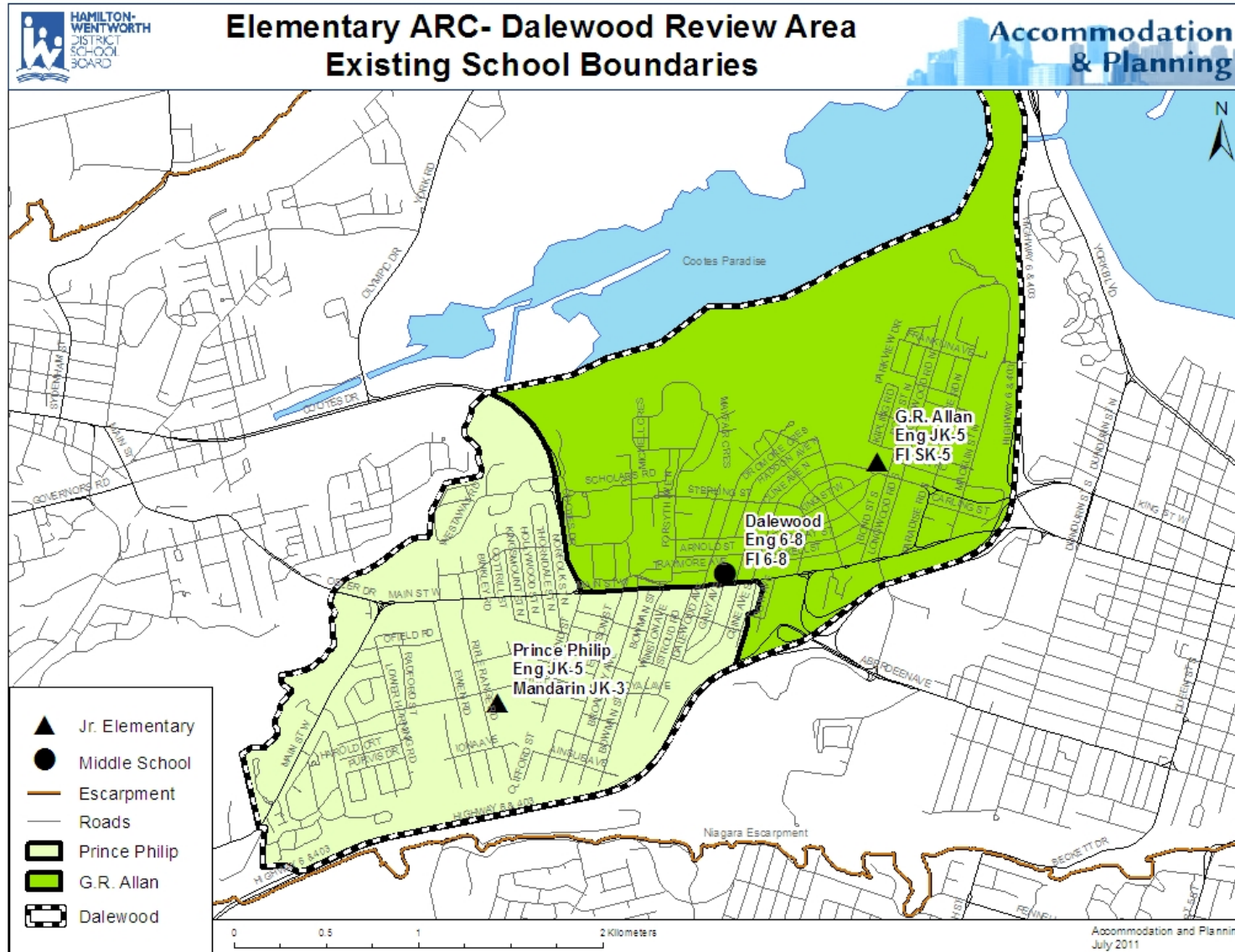


Summary of Additional Considerations when Developing Options:

- Some of the initial options were dismissed early on due to concerns regarding grade structure, the possibility of split-grades due to low enrolments, etc.
- Review of the financial impact further informed the decision of the ARC
- All of the options we have reviewed can be found on the Board's website



ARC Recommendation





Current & Projected Utilization

		Capacity	2010	2012	2015	2020
Dalewood		392				
	Enrolment					
	Eng 6 - 8		268	244	201	183
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	Total		377	359	301	276
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		550				
	Eng JK - 5		220	178	129	120
	FI SK-5		239	236	227	225
	Total		459	414	356	345
	Utilization		92%	83%	65%	63%
Prince Philip		233				
	Enrolment					
	Eng JK - 5		154	150	159	149
	Mandarin JK-3		29	44	45	45
	Total		183	194	204	194
	Utilization		79%	83%	88%	83%
Total Utilization			91%	86%	73%	69%

Capacity includes 2 FDK rooms as of 2013

figures represent a 25% Mandarin student retention rate into English grades 4-8



Status Quo Considerations:

- Community Interrelationship
- Walk Ability/Transportation Issues
- Facility Utilization
- Facility Renewal Opportunity
- Program Balance [English/FI]
- HWDSB Small School Trends



Proposed Upgrades with ARC Recommendation: (Subject to Board and Ministry approvals)

– GR Allan

- 2 additional Kindergarten spaces
- Larger Staff and Work Room
- Book Room
- Allowance to remove 2 rooms from basement
- Accessible washroom
- 2nd floor washrooms



Proposed Upgrades with ARC Recommendations (cont.):

(Subject to Board and Ministry approvals)

– Dalewood

- Larger Staff and Work Room
- Book Room
- Accessible washroom

Total cost of proposed upgrades = \$2,320,208



Financial Costs of ARC Recommendation

	FDK Construction Costs	\$ 860,208.00
	Construction & Program upgrades	\$ 1,460,000.00
1	Total Construction Costs	\$ 2,320,208.00
	Funding Sources	
2	Ministry FDK Funding	\$ 860,208.00
3	Proceeds of Disposition	\$ -
4	Total of line 2 & 3	\$ 860,208.00
5	Potential Additional Capital from Ministry	\$ 950,000.00
	Potential Costs to Board of Option	
	Line 1- Line 4	\$ 1,460,000.00
	Line 1- (Line 4 + Line 5)	\$ 510,000.00



Legacy Costs of ARC Recommendation

Estimated costs for Accessibility to Current Ontario Building Code	\$650,000
Estimated costs for Mechanical & Electrical upgrades for air conditioning	\$704,000
Estimated renewal costs to meet student objectives and asbestos(not program)	\$7,427,805
Estimated costs Remaining Renewal(not identified as critical)	\$2,809,212
ESTIMATED TOTAL LEGACY COSTS	\$11,591,017



Legacy Costs include such items as:

- Electrical Services, primary switch gear, secondary distribution systems
- Roof
- Structures
- Plumbing and Piping Systems
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Capital Allocation Protocol

At present, five priorities govern the allocation of renewal funds:

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Protocol remains the same, but with 3 schools over which to allocate renewal dollars based on the protocol



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Next Steps

Next Steps for the Committee

- **Working Group Meeting #8**

- October 26, 2011 @ Board Office
- Final review of ARC recommendation
- Report submitted to the Director of Education on October 28, 2011.

- All information is be available on the Board's website

<http://www.hwdsb.on.ca/arcelementary/>

After the report is submitted:

- **January 16, 2012** - ARC Report and Staff Report are presented to Committee of the Whole
- **January 17, 2012** - ARC Report and Staff Report posted on the board website
- **January 30, 2012** – Both reports submitted to the board
- **Late February/early March** – special board meeting to receive public input on the ARC/Staff Recommendations
- **April 16, 2012** – Committee of the Whole meeting to make final decision on accommodation review
- **April 30, 2012** – Recommendation from Committee of the Whole taken to Board for ratification

Dates may be subject to change.



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Questions / Comments